312) 853-3223

DIRECT LINE (312) 984-3821

THOMAS D MARION TREASURER

June 26, 1990

RECORDATION NO 6 7 FRED 1825 A

VIA FEDERAL EXPRESS

JUN 28 1990 -11 05 PM

Honorable Noreta R. McGee Secretary Interstate Commerce Commission

INTERSTATE COMMERCE COMMISSION - 1 79 A 0 P O

12th & Constitutional Avenue, N.W. Room 2303

Washington, D.C. 20423

Dear Ms. McGee:

Submitted herewith for filing and recording under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder are three (3) fully executed documents as follows:

Manufacturing Agreement Supplement No. 1 dated as of May 30, 1990, a secondary document supplementing the Manufacturing Agreement dated as of February 27, 1990.

Parties to this transaction are as follows:

Trailer Train Company (Company) 101 North Wacker Drive Chicago, Illinois 60606

Trinity Industries, Inc. (Manufacturer) 600 East Ninth Street Michigan City, IN 46360

The general description of the equipment is as follows:

Туре	AAR Mechanical Designation	No. of Units	Marked*	Numbered
5-unit, articula- ted, double-stack, container well can of 125-ton capacit	rs	40	DTTX	74186-74225

^{*} All units will have marked on each side the following legend, "Ownership Subject to a Security Agreement Filed with the Interstate Commerce Commission".

Jun 20 10 54 AM 'S

Honorable Noreta R. McGee June 26, 1990 Page Two

Enclosed is our check in the amount of \$15.00 to cover filing fees.

Prior recordations pertaining to this Supplement No. 1 being recorded are as follows:

(1) Manufacturing Agremeent dated February 27, 1990, recorded on March 6, 1990, at 10:35 a.m., recordation number 16786.

A short summary of this Manufacturing Agreement Supplement #1 to appear in the Index is as follows:

"Manufacturing Agreement Supplement No. 1 covering 40 five-unit, articulated, double-stack container well cars numbered 74186-74225, inclusive."

Once the filing has been made, please retain one copy and return the remaining stamped counterparts and transmittal letter copy to me via certified mail.

Very truly yours,

Thomas & Marion

TDM/mak Enclosures

P.S. Ms. Mildred Lee - As per your previous conversation, please call Jane Congram at 312-984-3841 as soon as this agreement is recorded advising her of the recordation number, date and time. Thank you very much.

Interstate Commerce Commission Washington, D.C. 20423

OFFICE OF THE SECRETARY

Thomas D. Marion
Treasurer
Trailer Train Company
101 North Wacker Drive
Chicago. Illinois 60606

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on6/28/90 at 11:05am and assigned recordation number(s). 16786-A,16912 & 16913

Sincerely yours,

Noreta R. McGee Secretary

Enclosure(s)

6-18-80 - WCN

MANUFACTURING AGREEMENT SUPPLEMENT #1, dated as of May 30, 1990, between PULLMAN STANDARD MANUFACTURING, TRINITY INDUSTRIES, INC. (the "Manufacturer") and TRAILER TRAIN COMPANY, (the "Company").

The parties hereto have heretofore entered into the Manufacturing Agreement dated as of February 27, 1990 Which provides for the execution and delivery from time to time of supplements thereto each substantially in the form hereof for purpose of subjecting to said Manufacturing Agreement additional units of new, standard gauge railroad equipment.

The units of railroad equipment described in Item 1 of Annex A hereto are hereby subjected to said Manufacturing Agreement. The information set forth in Annex A hereto in respect of such units of railroad equipment, and set forth in Items 2, 3, and 4 of said Annex A, is hereby incorporated into Annex A to the Manufacturing Agreement as though originally set forth therein; provided, however, that such information shall apply and refer only to the units of railroad equipment described in Annex A hereto.

IN WITNESS WHEREOF, The parties hereto, each pursuant to due corporate authority, have caused these presents to be signed in their respective corporate names by duly authorized officers and their respective corporate seals to be hereunto affixed and duly attested, all as of the day, month and year first above written.

TRINITY INDUSTRIES, INC.

By: W.C. Newby

(Corporate Seal)

ATTESTATION:

Assistant Secretary

TRAILER TRAIN COMPANY

By:

Treasurer

(Corporate Seal)

ATTESTATION:

Assistant Secretary

(NOTARIAL SEAE)

Bluely Daldudge Notary Public

STATE OF ILLINOIS)

COUNTY OF COOK)

On this 30Th day of May, 1990, before me personally appeared Thomas D. Marion, to me personally known, who, being by me duly sworn, says that he is the Treasurer of TRAILER TRAIN COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation, by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Pi

arv Public

(NOTAR John B. Rafferda)

Notary Public, State of Illinois
My Commission Expires 10/1/90

ANNEX A TO MANUFACTURING AGREEMENT SUPPLEMENT #1

TRINITY INDUSTRIES, INC. (Manufacturer)

TRAILER TRAIN COMPANY (Company)

Item 1:

<u>Type</u> *	Qty.	Company Car Numbers (Inclusive)	Unit Purchase <u>Price</u>	Total Purchase Price	Month(s) of Delivery	Spec. (Contrac Number)
DTTX	40	74186-74225			April-June '90	T-5089-P

Item 2: October 31, 1990

Item 3: To be determined.

Item 4: 600 East Ninth Street, Suite 5

Michigan City, IN 46360

^{*} Five-unit articulated well-cars of 125-ton capacity, capable of one 48 ft. c two 20 ft. or 24 ft. containers in all wells, built in accordance with Trail Train specification number 68-43-011586 dated January 15, 1989, revised October 20, 1989, and Supplemental Specification 68-43-032288, dated March 2 1988. Trinity Specification No. PSM-1148-125, dated February 20, 1989, revised by addendum #3 March 15, 1989.